



Söderberg  
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# Past performance scenarios

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**Fund:** Dynamic R2 - D

**ISIN:** LU2521070537

**Start date:** 2022-09-28

**Currency:** SEK

**Example investment:** 100 000 SEK

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2024-12-30	Stress	<b>What you might get back after costs</b>	63 699 SEK	81 555 SEK
		Average return each year	-36,3 %	-4,0 %
	Unfavourable	<b>What you might get back after costs</b>	96 110 SEK	103 870 SEK
		Average return each year	-3,9 %	0,8 %
Moderate	<b>What you might get back after costs</b>	102 610 SEK	115 260 SEK	
	Average return each year	2,6 %	2,9 %	
Favourable	<b>What you might get back after costs</b>	110 840 SEK	124 030 SEK	
	Average return each year	10,8 %	4,4 %	

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2024-11-29	Stress	<b>What you might get back after costs</b>	63 717 SEK	81 192 SEK
		Average return each year	-36,3 %	-4,1 %
	Unfavourable	<b>What you might get back after costs</b>	96 110 SEK	103 870 SEK
		Average return each year	-3,9 %	0,8 %
Moderate	<b>What you might get back after costs</b>	102 610 SEK	115 080 SEK	
	Average return each year	2,6 %	2,8 %	
Favourable	<b>What you might get back after costs</b>	110 840 SEK	124 030 SEK	
	Average return each year	10,8 %	4,4 %	

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2024-10-31	Stress	<b>What you might get back after costs</b>	63 726 SEK	81 193 SEK
		Average return each year	-36,3 %	-4,1 %
	Unfavourable	<b>What you might get back after costs</b>	96 110 SEK	103 870 SEK
		Average return each year	-3,9 %	0,8 %
Moderate	<b>What you might get back after costs</b>	102 610 SEK	114 970 SEK	
	Average return each year	2,6 %	2,8 %	
Favourable	<b>What you might get back after costs</b>	110 840 SEK	123 250 SEK	
	Average return each year	10,8 %	4,3 %	

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2024-09-30	Stress	<b>What you might get back after costs</b>	63 735 SEK	81 193 SEK
		Average return each year	-36,3 %	-4,1 %
	Unfavourable	<b>What you might get back after costs</b>	96 110 SEK	103 870 SEK
		Average return each year	-3,9 %	0,8 %
Moderate	<b>What you might get back after costs</b>	102 600 SEK	114 880 SEK	
	Average return each year	2,6 %	2,8 %	
Favourable	<b>What you might get back after costs</b>	109 270 SEK	122 470 SEK	
	Average return each year	9,3 %	4,1 %	

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2024-08-30	Stress	<b>What you might get back after costs</b>	63 732 SEK	81 193 SEK
		Average return each year	-36,3 %	-4,1 %
	Unfavourable	<b>What you might get back after costs</b>	96 110 SEK	103 870 SEK
		Average return each year	-3,9 %	0,8 %
Moderate	<b>What you might get back after costs</b>	102 600 SEK	114 810 SEK	
	Average return each year	2,6 %	2,8 %	
Favourable	<b>What you might get back after costs</b>	109 270 SEK	122 470 SEK	
	Average return each year	9,3 %	4,1 %	

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2024-07-31	Stress	<b>What you might get back after costs</b>	63 744 SEK	81 194 SEK
		Average return each year	-36,3 %	-4,1 %

<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK	103 870 SEK
	Average return each year	-3,9 %	0,8 %
<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK	114 810 SEK
	Average return each year	2,6 %	2,8 %
<b>Favourable</b>	<b>What you might get back after costs</b>	109 270 SEK	122 230 SEK
	Average return each year	9,3 %	4,1 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years
<b>2024-06-28</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 742 SEK
		Average return each year	-36,3 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK
		Average return each year	-3,9 %
<b>2024-06-28</b>	<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK
		Average return each year	2,6 %
	<b>Favourable</b>	<b>What you might get back after costs</b>	109 270 SEK
		Average return each year	9,3 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years
<b>2024-05-31</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 747 SEK
		Average return each year	-36,3 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK
		Average return each year	-3,9 %
<b>2024-05-31</b>	<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK
		Average return each year	2,6 %
	<b>Favourable</b>	<b>What you might get back after costs</b>	109 270 SEK
		Average return each year	9,3 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years
<b>2024-04-30</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 771 SEK
		Average return each year	-36,2 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK
		Average return each year	-3,9 %
<b>2024-04-30</b>	<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK
		Average return each year	2,6 %
	<b>Favourable</b>	<b>What you might get back after costs</b>	109 640 SEK
		Average return each year	9,6 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years
<b>2024-03-28</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 772 SEK
		Average return each year	-36,2 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK
		Average return each year	-3,9 %
<b>2024-03-28</b>	<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK
		Average return each year	2,6 %
	<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK
		Average return each year	10,5 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years
<b>2024-02-29</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 781 SEK
		Average return each year	-36,2 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK
		Average return each year	-3,9 %
<b>2024-02-29</b>	<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK
		Average return each year	2,6 %

	Average return each year	2,6 %	2,8 %
<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK	121 720 SEK
	Average return each year	10,5 %	4,0 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years	
<b>2024-01-31</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 771 SEK	81 195 SEK
		Average return each year	-36,2 %	-4,1 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK	103 870 SEK
		Average return each year	-3,9 %	0,8 %
<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK	114 670 SEK	
		Average return each year	2,6 %	2,8 %
	<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK	121 720 SEK
		Average return each year	10,5 %	4,0 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years	
<b>2023-12-29</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 791 SEK	81 197 SEK
		Average return each year	-36,2 %	-4,1 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK	103 870 SEK
		Average return each year	-3,9 %	0,8 %
<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK	114 520 SEK	
		Average return each year	2,6 %	2,7 %
	<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK	121 730 SEK
		Average return each year	10,5 %	4,0 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years	
<b>2023-11-30</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 835 SEK	81 201 SEK
		Average return each year	-36,2 %	-4,1 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK	103 870 SEK
		Average return each year	-3,9 %	0,8 %
<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK	114 520 SEK	
		Average return each year	2,6 %	2,7 %
	<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK	117 890 SEK
		Average return each year	10,5 %	3,3 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years	
<b>2023-10-31</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 846 SEK	81 202 SEK
		Average return each year	-36,2 %	-4,1 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK	102 750 SEK
		Average return each year	-3,9 %	0,5 %
<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK	114 520 SEK	
		Average return each year	2,6 %	2,7 %
	<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK	117 890 SEK
		Average return each year	10,5 %	3,3 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years	
<b>2023-09-29</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 851 SEK	81 201 SEK
		Average return each year	-36,1 %	-4,1 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK	103 350 SEK
		Average return each year	-3,9 %	0,7 %
<b>Moderate</b>	<b>What you might get back after costs</b>	102 600 SEK	114 520 SEK	
		Average return each year	2,6 %	2,7 %
	<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK	119 300 SEK
		Average return each year	10,5 %	3,6 %

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2023-08-31	Stress	<b>What you might get back after costs</b>	63 844 SEK	81 201 SEK
		Average return each year	-36,2 %	-4,1 %
	Unfavourable	<b>What you might get back after costs</b>	96 110 SEK	103 870 SEK
		Average return each year	-3,9 %	0,8 %
Moderate	<b>What you might get back after costs</b>	102 600 SEK	114 520 SEK	
	Average return each year	2,6 %	2,7 %	
Favourable	<b>What you might get back after costs</b>	110 550 SEK	121 360 SEK	
	Average return each year	10,5 %	3,9 %	

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2023-07-31	Stress	<b>What you might get back after costs</b>	63 847 SEK	81 201 SEK
		Average return each year	-36,2 %	-4,1 %
	Unfavourable	<b>What you might get back after costs</b>	96 110 SEK	103 730 SEK
		Average return each year	-3,9 %	0,7 %
Moderate	<b>What you might get back after costs</b>	102 600 SEK	114 520 SEK	
	Average return each year	2,6 %	2,7 %	
Favourable	<b>What you might get back after costs</b>	110 550 SEK	121 360 SEK	
	Average return each year	10,5 %	3,9 %	

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2023-06-30	Stress	<b>What you might get back after costs</b>	63 860 SEK	81 202 SEK
		Average return each year	-36,1 %	-4,1 %
	Unfavourable	<b>What you might get back after costs</b>	96 110 SEK	103 430 SEK
		Average return each year	-3,9 %	0,7 %
Moderate	<b>What you might get back after costs</b>	102 600 SEK	114 520 SEK	
	Average return each year	2,6 %	2,7 %	
Favourable	<b>What you might get back after costs</b>	110 550 SEK	121 360 SEK	
	Average return each year	10,5 %	3,9 %	

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2023-05-31	Stress	<b>What you might get back after costs</b>	63 863 SEK	81 202 SEK
		Average return each year	-36,1 %	-4,1 %
	Unfavourable	<b>What you might get back after costs</b>	96 110 SEK	102 450 SEK
		Average return each year	-3,9 %	0,5 %
Moderate	<b>What you might get back after costs</b>	102 600 SEK	114 520 SEK	
	Average return each year	2,6 %	2,7 %	
Favourable	<b>What you might get back after costs</b>	110 550 SEK	121 360 SEK	
	Average return each year	10,5 %	3,9 %	

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2023-04-28	Stress	<b>What you might get back after costs</b>	63 900 SEK	81 205 SEK
		Average return each year	-36,1 %	-4,1 %
	Unfavourable	<b>What you might get back after costs</b>	96 110 SEK	100 680 SEK
		Average return each year	-3,9 %	0,1 %
Moderate	<b>What you might get back after costs</b>	102 600 SEK	114 520 SEK	
	Average return each year	2,6 %	2,7 %	
Favourable	<b>What you might get back after costs</b>	110 550 SEK	121 360 SEK	
	Average return each year	10,5 %	3,9 %	

Date		Scenarios	If you exit after 1 year	If you exit after 5 years
2023-03-31	Stress	<b>What you might get back after costs</b>	63 918 SEK	81 205 SEK
		Average return each year	-36,1 %	-4,1 %

<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK	100 330 SEK
	Average return each year	-3,9 %	0,1 %
<b>Moderate</b>	<b>What you might get back after costs</b>	102 610 SEK	114 670 SEK
	Average return each year	2,6 %	2,8 %
<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK	121 360 SEK
	Average return each year	10,5 %	3,9 %

Date	Scenarios	If you exit after 1 year	If you exit after 5 years	
<b>2023-02-28</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 918 SEK	81 206 SEK
		Average return each year	-36,1 %	-4,1 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK	100 090 SEK
		Average return each year	-3,9 %	0,0 %
<b>Moderate</b>	<b>What you might get back after costs</b>	102 620 SEK	114 810 SEK	
	Average return each year	2,6 %	2,8 %	
<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK	121 360 SEK	
	Average return each year	10,5 %	3,9 %	

Date	Scenarios	If you exit after 1 year	If you exit after 5 years	
<b>2023-01-31</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 915 SEK	81 205 SEK
		Average return each year	-36,1 %	-4,1 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK	100 530 SEK
		Average return each year	-3,9 %	0,1 %
<b>Moderate</b>	<b>What you might get back after costs</b>	102 620 SEK	114 900 SEK	
	Average return each year	2,6 %	2,8 %	
<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK	121 360 SEK	
	Average return each year	10,5 %	3,9 %	

Date	Scenarios	If you exit after 1 year	If you exit after 5 years	
<b>2022-12-30</b>	<b>Stress</b>	<b>What you might get back after costs</b>	63 925 SEK	81 206 SEK
		Average return each year	-36,1 %	-4,1 %
	<b>Unfavourable</b>	<b>What you might get back after costs</b>	96 110 SEK	98 770 SEK
		Average return each year	-3,9 %	-0,2 %
<b>Moderate</b>	<b>What you might get back after costs</b>	102 770 SEK	115 030 SEK	
	Average return each year	2,8 %	2,8 %	
<b>Favourable</b>	<b>What you might get back after costs</b>	110 550 SEK	121 360 SEK	
	Average return each year	10,5 %	3,9 %	